

**NEW YORK STATE BRIDGE AUTHORITY
ANNUAL REPORT PER SECTION 2800 OF PUBLIC AUTHORITIES LAW
SCHEDULE OF DEBT ISSUANCE
YEAR ENDED 12/31/11**

	General Revenue Bonds Series 1997	General Revenue Bonds Series 2011
Outstanding 12/31/11	\$4,520,000	\$32,410,000
Redeemed 1/1/11	\$4,305,000	\$0
New Debt Incurred	\$0	\$32,410,000
Date Issued	01/01/97	12/15/11
Original Issue	\$49,015,000	\$32,410,000

	Principal	Interest		Principal	Interest
Due	Amount	Rate	Due	Amount	Rate
1998	\$2,260,000	5.00%	2013	6,065,000	2.000%
1999	2,375,000	5.00%	2014	6,245,000	3.000%
2000	2,490,000	5.00%	2015	6,435,000	4.000%
2001	2,615,000	5.00%	2016	4,690,000	4.000%
2002	2,750,000	5.00%	2016	2,000,000	5.000%
2003	2,885,000	5.00%	2017	6,975,000	5.000%
2004	3,030,000	5.00%			
2005	3,180,000	5.00%			
2006	3,340,000	6.00%			
2007	3,540,000	5.00%			
2008	3,720,000	5.00%			
2009	3,905,000	5.00%			
2010	4,100,000	5.00%			
2011	4,305,000	5.00%			
2012	4,520,000	5.125%			

- The Series 1997 issuance provided funds to defease all of the Authority's outstanding bonds. These totaled \$11,100,000 and \$8,570,000 for the 1989 and 1992 Issues, respectively.

- The Series 2011 issuance provided funds solely to defease the Authority's Series 2002 outstanding bonds. The par amount defeased was \$35,535,000. The Authority refinanced the 2002 Bonds on December 15, 2011