

**NEW YORK STATE BRIDGE AUTHORITY  
ANNUAL REPORT PER SECTION 2800 OF PUBLIC AUTHORITIES LAW  
SCHEDULE OF DEBT ISSUANCE  
YEAR ENDED 12/31/08**

**General Revenue Bonds Series 1997**

**General Revenue Bonds Series 2002**

Outstanding 12/31/08	\$16,830,000	\$41,815,000
Redeemed 1/1/08	\$3,720,000	\$1,435,000
New Debt Incurred	\$0	\$0
Date Issued	01/01/97	02/01/02
Original Issue	\$49,015,000	\$50,000,000

<u>Due</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Due</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
1998	\$2,260,000	5.00%	2003	\$1,415,000	3.000%
1999	2,375,000	5.00%	2004	1,275,000	3.000%
2000	2,490,000	5.00%	2005	1,315,000	3.000%
2001	2,615,000	5.00%	2006	1,350,000	3.000%
2002	2,750,000	5.00%	2007	1,395,000	3.200%
2003	2,885,000	5.00%	2008	1,435,000	3.400%
2004	3,030,000	5.00%	2009	1,485,000	3.625%
2005	3,180,000	5.00%	2010	1,540,000	3.750%
2006	3,340,000	6.00%	2011	1,595,000	3.875%
2007	3,540,000	5.00%	2012	1,660,000	4.000%
2008	3,720,000	5.00%	2013	6,475,000	4.125%
2009	3,905,000	5.00%	2014	6,570,000	5.000%
2010	4,100,000	5.00%	2014	175,000	4.300%
2011	4,305,000	5.00%	2015	6,950,000	5.000%
2012	4,520,000	5.125%	2015	130,000	4.400%
			2016	6,845,000	5.000%
			2016	590,000	4.500%
			2017	7,250,000	5.000%
			2017	550,000	4.600%

The Series 1997 issuance provided funds to defease all of the Authority's outstanding bonds. These totaled \$11,100,000 and \$8,570,000 for the 1989 and 1992 Issues, respectively.