

**NEW YORK STATE BRIDGE AUTHORITY  
ANNUAL REPORT PER SECTION 2800 OF PUBLIC AUTHORITIES LAW  
SCHEDULE OF DEBT ISSUANCE  
YEAR ENDED 12/31/16**

**General Revenue Bonds Series 2011**

**General Revenue Bonds Series 2012**

Outstanding 12/31/16	\$6,975,000	\$90,035,000
Redeemed 1/1/16	\$4,690,000	\$155,000
New Debt Incurred	\$0	\$0
Date Issued	12/15/11	4/26/12
Original Issue	\$32,410,000	\$90,325,000

<u>Due</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Due</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2016	4,690,000	4.000%	2016	155,000	3.000%
2016	2,000,000	5.000%			
2017	6,975,000	5.000%	2017	160,000	3.000%
			2018	7,450,000	4.000%
			2019	7,745,000	4.000%
			2020	8,055,000	4.000%
			2021	8,380,000	4.000%
			2022	8,710,000	4.000%
			2023	9,060,000	4.000%
			2024	9,425,000	4.000%
			2025	9,800,000	5.000%
			2026	10,290,000	5.000%
			2027	10,805,000	4.000%

- The Series 2011 issuance provided funds solely to defease the Authority's Series 2002 outstanding bonds. The par amount defeased was \$35,535,000. The Authority refinanced the 2002 Bonds on December 15, 2011