

**NEW YORK STATE BRIDGE AUTHORITY
ANNUAL REPORT PER SECTION 2800 OF PUBLIC AUTHORITIES LAW
SCHEDULE OF DEBT ISSUANCE
YEAR ENDED 12/31/15**

General Revenue Bonds Series 2011

General Revenue Bonds Series 2012

| | | |
|----------------------|--------------|--------------|
| Outstanding 12/31/15 | \$20,100,000 | \$90,180,000 |
| Redeemed 1/1/15 | \$6,435,000 | \$145,000 |
| New Debt Incurred | \$0 | \$0 |
| Date Issued | 12/15/11 | 4/26/12 |
| Original Issue | \$32,410,000 | \$90,325 |

| <u>Due</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>Due</u> | <u>Principal Amount</u> | <u>Interest Rate</u> |
|------------|-----------------------------|--------------------------|------------|-----------------------------|--------------------------|
| 2015 | 6,435,000 | 4.000% | 2015 | 145,000 | 3.000% |
| 2016 | 4,690,000 | 4.000% | 2016 | 155,000 | 3.000% |
| 2016 | 2,000,000 | 5.000% | | | |
| 2017 | 6,975,000 | 5.000% | 2017 | 160,000 | 3.000% |
| | | | 2018 | 7,450,000 | 4.000% |
| | | | 2019 | 7,745,000 | 4.000% |
| | | | 2020 | 8,055,000 | 4.000% |
| | | | 2021 | 8,380,000 | 4.000% |
| | | | 2022 | 8,710,000 | 4.000% |
| | | | 2023 | 9,060,000 | 4.000% |
| | | | 2024 | 9,425,000 | 4.000% |
| | | | 2025 | 9,800,000 | 5.000% |
| | | | 2026 | 10,290,000 | 5.000% |
| | | | 2027 | 10,805,000 | 4.000% |

- The Series 2011 issuance provided funds solely to defease the Authority's Series 2002 outstanding bonds. The par amount defeased was \$35,535,000. The Authority refinanced the 2002 Bonds on December 15, 2011