NEW YORK STATE BRIDGE AUTHORITY
ANNUAL REPORT PER SECTION 2800 OF PUBLIC AUTHORITIES LAW
SCHEDULE OF DEBT ISSUANCE
YEAR ENDED 12/31/12

	General Revenue Bonds Series 2011	General Revenue Bonds Series 2012
Outstanding 12/31/12	$32,410,000	$90,325,000
Redeemed 1/1/12	$0	$0
New Debt Incurred	$0	$90,325
Date Issued	12/15/11	4/26/12
Original Issue	$32,410,000	$90,325

Due	Principal Amount	Interest Rate
2013	6,065,000	2.000%
2014	6,245,000	3.000%
2015	6,435,000	4.000%
2016	4,690,000	4.000%
2016	2,000,000	5.000%
2017	6,975,000	5.000%

Due	Principal Amount	Interest Rate
2013		
2014	145,000	2.000%
2015	145,000	3.000%
2016	155,000	3.000%
2017	160,000	3.000%
2018	7,450,000	4.000%
2019	7,745,000	4.000%
2020	8,055,000	4.000%
2021	8,380,000	4.000%
2022	8,710,000	4.000%
2023	9,060,000	4.000%
2024	9,425,000	4.000%
2025	9,800,000	5.000%
2026	10,290,000	5.000%
2027	10,805,000	4.000%

- The Series 2011 issuance provided funds solely to defease the Authority's Series 2002 oustanding bonds. The par amount defeased was $35,535,000. The Authority refinanced the 2002 Bonds on December 15, 2011